

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of July 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>July 2023</u>						
11	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series D-Non-AMT	\$110,895,000	**	2065	Negotiated
<u>August 2023</u>						
8	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series E-Taxable	\$35,000,000	**	2065	TBD
15	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series A-Non-AMT	\$750,000,000	**	2053	TBD
15	** Virginia Housing Development Authority	Commonwealth Mortgage Bonds, 2023 Series B-Taxable	\$100,000,000	**	2053	TBD
<u>September 2023</u>						
26	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series E-Non-AMT	\$190,000,000	**	2065	TBD
<u>October 2023</u>						
24	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2023B	TBD	**	TBD	Competitive
25	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023B	TBD	**	TBD	TBD
<u>November 2023</u>						
<u>December 2023</u>						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"